



JULY WEBINARS

Financial know-how starts here

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July

07

Investing for beginners: Start your wealth journey

Investing isn't just for the wealthy—it's for everyone. Even small, consistent contributions can grow significantly over time. In this session, we'll walk you through the fundamentals to help you start investing with confidence. In this webinar, you'll learn:

- How investing works and where to begin
- The power of time and compound growth
- What to consider when selecting investments
- Understanding risk vs reward

11 a.m. (ET) 10 a.m. (CT) 9 a.m. (MT) 8 a.m. (PT)

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July

09

Quarterly economic and market update

Hear from the experts in our Wealth Chief Investment Office about key drivers of the markets and economy that are impacting investors. We'll share views on:

- The state of the U.S. economy and key market drivers
- Factors influencing market volatility
- Investing in public markets

Noon (ET) 11 a.m. (CT) 10 a.m. (MT) 9 a.m. (PT)

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July

22

Steps to help secure your income in retirement: A mid-career check-in

Only 34% of non-retirees think their retirement savings plan is currently on track. A check-in at this stage of your career can help you take action now to set yourself up for greater financial security later. In this webinar, you'll find out how to:

- Know where you stand
- Set financial priorities
- Optimize your savings and investments
- Make a plan for lifetime income

Noon (ET) 11 a.m. (CT) 10 a.m. (MT) 9 a.m. (PT)

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